



Update Pack History

SchoolLeader Version 9.1

Build 9.1.x - First Released June 2013

The following document details fixes and enhancements that have been delivered since the completion of Beta Testing and first release.

If you are experiencing any problems, check the Build Version you are currently running by going to HELP on the main menu of FrontDesk Manager and determining the number after 9.1.xxx. Review this document to see if your problem has been addressed in a newer Build version

If your concerns are already addressed here, update to the latest version. If not, please contact Kressa Software Support at 800 858-8570 (option 1)

9.1.101 4/1/14	1. CheckPoint Station has been updated to fully support the IDTech credit card swiper. Under certain circumstances it would lockup a Windows 8 computer.
9.1.94 2/2/14	2. Under certain circumstances new Vaccine entries added to the Vaccine Schedule would not get added to a Students folder. This occurred when you disenrolled a student, chanced the Vaccine Schedule, and then reenrolled that student. This problem has been corrected. Now when an existing student is reenrolled, their vaccine history synchronized with the current schedule. 3. Under certain circumstances, when checking-out a student from a classroom, you will receive a database error indicating a missing field. There is nothing wrong with the database. This was a software flaw that has now been corrected.
9.1.89 12/26/13	1. v7.1 upgrading to v9.1 may experience an error during conversion stating the Meal Eligibility table already has a Primary Index. This has been corrected. 2. v8.1 upgrading to v9.1 on Windows 8.x, may experience an error during conversion stating the MSDTC has not been started. This has been corrected. 3. SchoolLeader did not always use Transaction credits before Payment credits when reconciling accounts. This happened only when the payments for that period exceeded the charges leaving a prepay balance. This has been corrected.
9.1.88 12/6/13	1. Flaw in Date/Time picker box caused the side number keypad to be ignored for data entry. This has been corrected. The numbers along the top and side can now be used
9.1.87 12/2/13	1. CheckPoint Express will now indicate the employee signing a person in as well as the parent who was authorizing the action.

9.1.86 11/21/13	<ol style="list-style-type: none"> 1. Customer Relations - Notes report now works as expected 2. Customer Relations - Scheduled Tasks report now reports task status in more easily understood way. 3. Changing ID# on Student, Guardian, and Employee Folders would sometimes result in a message stating "ID# was already in use" even though it was not. This has been corrected.
9.1.84 11/11/13	<ol style="list-style-type: none"> 1. The Work Hours tab reported OT incorrectly when viewing more than 1 week at a time. This caused overstated overtime which gave false gross wage values for wage-billing analysis. This has been corrected.
9.1.83 11/8/13	<ol style="list-style-type: none"> 1. DataVault Backups can fail under certain circumstances when running automatically from the DBMonitor background service. This has been corrected. 2. The Childcare CRM connector gives a hard error about "System.Array" for some customers. This has been corrected.
9.1.82 10/31/13	<ol style="list-style-type: none"> 1. Creating new Guardians from the Student Folder Relations tab does not always work properly when trying to copy the primary guardians address. This has been corrected.
9.1.81 10/28/13	<ol style="list-style-type: none"> 1. Reconciliation step has been added to the bookclose process which runs before the balance transfers are created. This will help reduce the number of balance transfers moving to the next period for those accounts that were never modified during the period. 2. The v2.2 Digital Persona scanner driver software has flaws which periodically cause the scanner to not come online when being started. This problem seems to increase as the scanners age. This version tries to solve that issue by not turning the scanners off after the window is closed. In other words, the scanners stay online one first used and until the SchoolLeader program using it is closed completely. 3. The Credit Card "automatic service fee" feature was initially only available for manually posted payments. Now the feature has been extended to the One-Time Group Payment process. As a result, for those using this feature, you can take advantage of this new cost control feature. 4. When typing on a blank Date field, the box initially displays a date of 12/30/1899. This only happened when typing and not clicking with the mouse. This has now been corrected
9.1.79 10/20/13	<ol style="list-style-type: none"> 1. For users who have multiple schools with multiple cloud servers, switching between servers would sometimes cause "DAC" error messages. This issue has now been corrected 2. When a Payment Account had no activity, and 2 or more transactions that zeroed each other out, the zero balance activity would roll forward to the next period. Even though the balance was still correctly showing zero, these activity transactions were unnecessary. This has been corrected

9.1.78 10/18/13	<ol style="list-style-type: none"> 1. Performance improvements to better support the low power Intel Atom processors typically used in newer tablets
9.1.77 10/16/13	<ol style="list-style-type: none"> 1. For new installations, the Electronic Banking Rules window would cause a fatal error if you did not set the Service fee subaccount to a value. Now it will default to <None> if you do not select one. 2. In the Recurring Fee Schedule, when trying to disable the Credit Transfer Indicator, the Checkbox toggled from checked, to indeterminate (square box), to unchecked. The indeterminate state causes an error and should not be an option. This has been corrected
9.1.76 10/15/13	<ol style="list-style-type: none"> 1. Masked textboxes which control data entry to conform to a specific format (Telephone number, social security number, etc.) do not always work properly after a window is closed and reopened. This has now been corrected. 2. IStream encryption processes updated this week and may cause issues for some computers. This Build will address those differences and prevent any possible connection issues when processing ACH or RDC payments.
9.1.75 10/14/13	<ol style="list-style-type: none"> 1. SafePASS USB based scanners will now ignore the built-in finger sensor used on the scanner. There seems to be problems with it working on some Windows 7 and 8.x computers 2. When receiving a credit card payment, you now have clear instructions to delete the payment if it fails to authorize, or save it for pending processing later. 3. Bug: Reversing Payments sometimes caused hard errors about missing "Control Values". That has been fixed. 4. NSF options for payments was only available for Checks, EChecks, and ACH. Now you can also perform NSF functions on payments designated as "Other" 5. SchoolLeader will now automatically delete CC service fees if the charge fails to authorize. Prior to that you had to remove them yourself. That is not practical now that credit cards can be processed by parents at CheckPoint. 6. Duplicating student schedules now displays the time boxes on the screen after pressing the duplicate button 7. When emailing a statement from the Guardian/Student folders, a progress bar will now display to provide status feedback during the 4-5 seconds needed to complete the task. 8. Injuries documented in the Student Folder now have enhanced options beyond just sending an alert to CheckPoint Station. You can now also email the parent a personal message, as well as send them an actual copy of the Boo-Boo Report in PDF format
9.1.72 9/18/13	<ol style="list-style-type: none"> 1. Classroom attendance occurring simultaneously from multiple stations sometimes caused a "duplicate key" error, especially for customer hosting their database on SchoolLeader

Cloud Services. This will no longer happen.

2. Third Party Credit Transfers sometimes failed to transfer. This will no longer happen.
3. SafePASS matching has been improved to reduce the “false positive matching” that occurs when a finger is marginally identifiable
4. Recurring Fee processing has been significantly improved to perform over 3 times faster.
5. CheckPoint Manager would sometimes cause door control settings to be cleared if the window is accessed after CheckPoint is closed. This will no longer happen.
6. A/R Period Closing processing, and Fee Schedule processing, has been improved for faster performance.
7. Clicking on Subsidy Guardian ‘dropdown box’ in Third Party Sponsor Folder would cause a refresh the first time you attempted it. This will no longer occur.

9.1.71
9/7/13

1. Escrow management is faster and smarter. You will not be blocked when trying to move money around after payment funds have been reserved in escrow. SchoolLeader will now make the necessary accounting adjustments. It will also prevent YOU from making some common accounting errors related to escrow.
2. SafePASS Manager now synchronizes to the door controller correctly when you select “Unlimited” access time for door entry.
3. SafePASS Manager push processing is now performed in the background to free you up to go onto other tasks. This is especially important for customers with several hundred parents enrolled since it can take several minutes to update door scanners when necessary.

9.1.69
8/29/13

1. The FLIP button on the Biometric scan window is now password protected to prevent a user from accidentally changing the setting when checking in or out.
2. SafePASS Door controller now will synchronize automatically with the server when pushing updates. This eliminates the need to ever again manually set time and date on the scanners.
3. CheckPoint biometric scanner reports progress properly now during startup
4. CheckPoint biometrics scanner refreshes as expected now when finger data changes
5. CheckPoint biometrics scanner will end search after 30 seconds without a match

9.1.65
8/19/13

1. New support for the newly released Digital Persona 5160 desktop scanner. This scanner is superior to the 4500 in both quality and quantity of image collected. Works better with dry skin also. Buy it online at DigitalPersona.com, or your favorite online retailer.
 2. Improved capture processing for the Digital Persona 4500 to better work with dry skin. However, for best results with challenging fingers, consider switching to the new 5160 model
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3. Guardian PIN codes can now be verified in the Guardian Folder by entering the value and receiving a “match” or “no match”. This is useful when trying to verify the identity of someone on the phone before taking verbal instructions for alternate pickup arrangements.
4. New Outstanding Balance report was randomly displaying Payment accounts that had zero balances. Similarly, it would randomly exclude Payment Accounts that had balances. Both of these problems were caused by the same display related issue. It has now been corrected. Outstanding Balance report will display all accounts that have an outstanding balance as seen in the Guardian Balance Viewer window.

9.1.64
8/14/13

1. Backups now provide proper progress bar feedback when running the Recurring Fee Schedule process.
2. Progress bar status is no longer left on screen after capturing and saving an Employee photo. This happened under certain circumstances.

9.1.59
8/1/13

1. DataVault Plus introduced for all existing DataVault customers. Faster, more storage, less expensive. See August newsletter for more info
2. CheckPoint Station POS will now correctly post credit card service fees along with the current charge rather than waiting until the next charge is posted.
3. Real-time Payment Credit distribution process enhanced to allow for changes to Escrow, Prepay, and charges, without disrupting prior manual adjustments made to the same payment.
4. When multiple and repeated changes are made to a single customer account in a single period involving the addition and removal of Escrow, prepayments, third party credit transfers, etc., SchoolLeader would sometimes lose track of the changes and create “orphan” transactions. The flaws were identified and also, edits have been added to recognize when ESCROW balances are misfiled and provide a warning message.
5. SafePASS desktop scanner processes have been enhanced to reduce over-contrasted images. This should improve matching performance for some users.

9.1.56
7/19/13

1. CheckPoint Station no longer performs refreshes for biometric finger templates if nothing has changed. This will make sign-in by fingerprint faster.
2. Emailing reports has been enhanced to always display the email address selection window. Also, Customer Statements and receipts will prepopulate with all available Legal Guardian email addresses when run from the Student Folder.
3. Rare instance where a non-primary guardian account can post A/R activity has been corrected

9.1.54
7/18/2013

1. Dropdown selection boxes in the primary Folder windows (Student, Guardian, Classroom, etc.) will default to their appropriate filter type again.

2. Folder windows will not reset to blank forms when moving off (and back) to a folder from another window
3. Payment Accounts display properly on the Outstanding Balance Report even if the current period activity is a credit balance.
4. Credit Card payments can now be processed directly at the CheckPoint Station with an IStream merchant acct
5. Third Party Sponsor folder no longer prevents switching to another active TPS
6. Printing Payment Receipts now will prepopulate the primary's email address in the selection window when directing output to email.

9.1.52
7/9/2013

1. Contact Manager will creating Guardian lists that include Legal Guardians as well as Primary Guardians when selecting students.
2. SafePASS registration process now will handle dry or scratchy finger images without forcing a rescan.

9.1.51
7/3/2013

1. Credit Card swiping resulted in 'communication' error messages under certain circumstances. This will no longer occur. **WARNING:** If you received these type of errors after installing 9.1 do NOT repost. The payments were booked successfully but were not communicated back to SchoolLeader properly.
2. Posting late fees when selecting "Any Balance Age" will now calculate balances correctly.

9.1.50
6/30/2013

1. For QuickBooks-Connector users, the handling of income reversals (i.e. discounts on services, service credits, etc.) are posted to QB properly under all circumstances now
2. Attempting to remove a payment after funds were moved to ESCROW is now appropriately blocked. User is warned and told to remove ESCROW transaction first.

9.1.49
6/29/2013

1. Performance improvements for faster Folder loads. Also addresses "flickering" issues when loading Folders. This only occurs for some Windows 8 users
2. Better ability to manage multiple Cloud Keys on a workstation. This is useful if you have more than one cloud server you wish to access and need to switch between these servers.

9.1.47
6/21/2013

1. Employee and Guardian Folders correctly refresh SafePASS door controllers now when minor changes are made to identification info for users. No need to use SafePASS Manager window to do a full reload anymore.
2. SafePASS controllers that cannot be accessed will not lock up the FrontDesk Manager anymore. After 30 seconds of trying, FrontDesk Manager will quit and provide an appropriate message.
3. AR Deposit Manager will no longer fail to refresh the grid after a Deposit is closed. This

was a rare event but when it happened the window had to be closed and reopened to force a refresh.

4. Electronic Banking Definitions window will properly save Location codes now.
5. CheckPoint Manager will no longer lose certain settings when opening that Folder without going to the Door Control tab.
6. New icon was added to the toolbar to make connections to SchoolLeader technicians quicker. The new Red Cross icon will launch the connect-to-technician web page without any other actions.

9.1.46 6/19/2013	<ol style="list-style-type: none">1. New SafePASS Manager feature to allow interrogation of biometric rules already loaded into scanners. This will help with diagnosing problems related to specific people gaining access at specific locations.2. E-Check images will now purge properly 2 weeks after closing
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9.1.44 6/18/2013	<ol style="list-style-type: none">1. Employee and Guardian Folders correctly refresh SafePASS door controllers now when minor changes are made to identification info for users. No need to use SafePASS Manager window to do a full reload anymore.
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9.1.43 6/17/2013	<ol style="list-style-type: none">1. Employee Certification no longer displays an error about Start Date being undefined.2. Account Statements no longer error out when trying to filter by Guardian Group.3. SchoolLeader will try to obtain "exclusive" use of any Digital Persona scanner you have connected when scanning fingers. This will help eliminate the chances of other background processes taking control of the scanner at the same time.
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9.1.41 6/15/2013	<ol style="list-style-type: none">1. AR Deposit manager now properly selects items based on payment type you choice in the selection dropdown box2. Third Part Sponsor Folder does not unexpectedly display Guardians in the dropdown list when you also have the Guardian Folder opened and being changed.3. All grids now maintain the user overridden sort order when reloading the grid or window that contains it. Setting your own sort order on a grid can be accomplished by clicking on the column header text.
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9.1.39 6/5/2013	<ol style="list-style-type: none">1. Initial version released for general use
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